

Publication Notice

To be published once in the national edition of *The Wall Street Journal* and once in the international edition of *The New York Times*:

PLEASE TAKE NOTICE that the Court-appointed Receiver for Stanford International Bank, Ltd. (“SIB”), and certain Plaintiffs, have reached an agreement to settle all claims asserted or that could have been asserted against Bowen, Miclette & Britt, Inc. (“BMB”) relating to or in any way concerning SIB or any other Stanford-related entity (the “Settlement Agreement”). As part of the Settlement Agreement, the Receiver and Plaintiffs have requested orders that permanently enjoin all Persons, including Stanford Investors (i.e., customers of SIB, who, as of February 16, 2009, had funds on deposit at SIB and/or were holding certificates of deposit issued by SIB) and all other Interested Parties, from bringing any legal proceeding or cause of action arising from or relating to the Stanford Entities against the BMB Released Parties (subject to certain limited exceptions as described in the Settlement Agreement).

Complete copies of the Settlement Agreement, the proposed bar orders, and other settlement documents are available on the Receiver’s website <http://www.stanfordfinancialreceivership.com>. All capitalized terms not defined in this Notice are defined in the Settlement Agreement.

Interested Parties may file written objections with the United States District Court for the Northern District of Texas on or before [insert date of 21st day before Final Approval Hearing].